



BAWAG Group AG
Vienna, FN 269842 b
(the "Company")

AT0000BAWAG2

Dividend Announcement

In the Company's Annual General Meeting held on 8 April 2024, the distribution of a dividend for the financial year 2023 in the amount of EUR 5 per share entitled to receive a dividend, adding up to a maximum of EUR 392,538,100 was resolved.

Ex-dividend trading on the Vienna Stock Exchange begins as of 10 April 2024. Record date for the dividend will be 11 April 2024 and dividend payment date will be 15 April 2024.

The dividend payment is classified as a repayment of capital under Austrian tax law pursuant to Section 4 para 12 of the Austrian Income Tax Act.

Vienna, this April 2024

The Management Board