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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta039/14.12.2023/18:00 UTC+1) - Release of Announcement according to article 135 section 2 BörseG

Notification of Major Holdings

1. Issuer

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Norges Bank

City and country of registered office: Oslo, Norway

4. Names of shareholders, if different from declarants (3)

5. Date on which threshold was crossed or reached

12.12.2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)		total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	3,85	0	3,85	82,500,000
Position of previous notification	4,03	0	4,03	

7. Notified details of the resulting situation

7.A: Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	2 3,174,698	0	3.85	0.00
Total:		3.174.698		3.85

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

type of	Maturity /	Exercise or conversion	Voting Rights	Voting Rights in
instrument	Expiration	period	Absolute	%
		Total:	0	0

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

type of Maturity / Exercise or Cash or physical Voting Rights Voting Rights instrument Expiration conversion period transaction Absolute in %

Total: 0 0

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).

9. In case of proxy voting

Date of general meeting: N/A Voting rights after general meeting:

10. Other useful information

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Stock Exchange(s): Vienna Stock Exchange (Official Trade)

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