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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## **BAWAG Group AG: Release according to article 135 section 2 BörseG**

Vienna (pta/06.04.2023/18:50) - Release of Announcement according to article 135 section 2 BörseG

*Notification of Major Holdings*

### **1. Issuer**

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### **2. Reason for notification**

Acquisition / disposal of instruments

### **3. Details of person subject to the notification obligation**

Name: Bank of America Corporation

City and country of registered office: Wilmington, DE, United States of America (USA)

### **4. Names of shareholders, if different from declarants (3)**

### **5. Date on which threshold was crossed or reached**

4.04.2023

### **6. Total positions**

	<b>% of voting rights attached to shares (total of 7.a.)</b>	<b>% of voting rights through instruments (total of 7.b.1 + 7.b.2)</b>	<b>total of both in % (7.a. + 7.b.)</b>	<b>total number of voting rights of issuer</b>
<b>Resulting situation on the date on which threshold was crossed / reached</b>	0,36	2,53	2,89	82500000
<b>Position of previous notification</b>	0,00	4,39	4,39	

### **7. Notified details of the resulting situation**

#### **7.A: Voting rights attached to shares**

<b>ISIN code</b>	<b>absolute direct (Sec 130 BörseG 2018)</b>	<b>absolute indirect (Sec 133 BörseG 2018)</b>	<b>in % direct (Sec 130 BörseG 2018)</b>	<b>in % indirect (Sec 133 BörseG 2018)</b>
AT0000BAWAG2 0		299479	0.00	0.36
<b>Total:</b>		<b>299,479</b>		<b>0.36</b>

#### **7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018**

<b>type of instrument</b>	<b>Maturity / Expiration</b>	<b>Exercise or conversion period</b>	<b>Voting Rights Absolute</b>	<b>Voting Rights in %</b>
Right to Recall	N/A	N/A	1805502	2.19
Rights of Use	N/A	N/A	28075	0.03
<b>Total:</b>			<b>1,833,577</b>	<b>2.22</b>

## 7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
Total Return Swap	15/02/2024	N/A	Cash	18938	0.02
Total Return Swap	17/04/2024	N/A	Cash	65408	0.08
Total Return Swap	22/04/2024	N/A	Cash	9040	0.01
Total Return Swap	31/07/2024	N/A	Cash	103766	0.13
Total Return Swap	18/11/2024	N/A	Cash	51028	0.06
Total Return Swap	17/02/2025	N/A	Cash	1351	0.00
Total Return Swap	05/05/2025	N/A	Cash	2156	0.00
			<b>Total:</b>	<b>251,687</b>	<b>0.3</b>

## 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Bank of America Corporation		n/a	n/a	n/a
2	NB Holdings Corporation	1	n/a	n/a	n/a
3	BofAML Jersey Holdings Limited	2	n/a	n/a	n/a
4	BofAML EMEA Holdings 2 Limited	3	n/a	n/a	n/a
5	ML UK Capital Holdings Limited	4	n/a	n/a	n/a
6	Merrill Lynch International	5	n/a	n/a	n/a
7	BAC North America Holding Company	2	n/a	n/a	n/a
8	Bank of America, National Association	7	n/a	n/a	n/a
9	BofA Securities Inc.	2	n/a	n/a	n/a
10	Merrill Lynch Professional Clearing Corp	9	n/a	n/a	n/a

## 9. In case of proxy voting

Date of general meeting: N/A

Voting rights after general meeting:

## 10. Other useful information

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