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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta/03.04.2023/18:00) - Release of Announcement according to article 135 section 2 BörseG

Notification of Major Holdings

1. Issuer

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Name: Bank of America Corporation

City and country of registered office: Wilmington, DE, United States of America (USA)

4. Names of shareholders, if different from declarants (3)

5. Date on which threshold was crossed or reached

28.03.2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|---|--|--|---|--|
| Resulting situation on the date on which threshold was crossed / reached | 0 | 4,39 | 4,39 | 82500000 |
| Position of previous notification | 2,69 | 1,03 | 3,73 | |

7. Notified details of the resulting situation

7.A: Voting rights attached to shares

| ISIN code | absolute direct (Sec 130 BörseG 2018) | absolute indirect (Sec 133 BörseG 2018) | in % direct (Sec 130 BörseG 2018) | in % indirect (Sec 133 BörseG 2018) |
|------------------|--|--|--|--|
| Total: | 0 | | | 0 |

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| type of instrument | Maturity / Expiration | Exercise or conversion period | Voting Rights Absolute | Voting Rights in % |
|---------------------------|------------------------------|--------------------------------------|-------------------------------|---------------------------|
| Rights of Use | n/a | n/a | 25489 | 0.03 |
| Right to recall | n/a | n/a | 3387829 | 4.11 |
| Total: | | | 3,413,318 | 4.14 |

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| type of instrument | Maturity / Expiration | Exercise or conversion period | Cash or physical transaction | Voting Rights Absolute | Voting Rights in % |
|---------------------------|------------------------------|--------------------------------------|-------------------------------------|-------------------------------|---------------------------|
| Total Return Swap | 17/04/2023 | n/a | Cash | 7800 | 0.01 |
| Total Return Swap | 25/04/2023 | n/a | Cash | 37 | 0.00 |
| Total Return Swap | 07/02/2024 | n/a | Cash | 34180 | 0.04 |
| Total Return Swap | 17/04/2024 | n/a | Cash | 27899 | 0.03 |
| Total Return Swap | 02/07/2024 | n/a | Cash | 605 | 0.00 |
| Total Return Swap | 31/07/2024 | n/a | Cash | 65408 | 0.08 |
| Total Return Swap | 18/11/2024 | n/a | Cash | 65771 | 0.08 |
| Total Return Swap | 17/02/2025 | n/a | Cash | 446 | 0.00 |
| Total Return Swap | 15/02/2025 | n/a | Cash | 9040 | 0.01 |
| | | | Total: | 211,186 | 0.26 |

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|------------|---|-----------------------------------|---------------------------------|--|--------------------------|
| 1 | Bank of America Corporation | | n/a | n/a | n/a |
| 2 | NB Holdings Corporation | 1 | n/a | n/a | n/a |
| 3 | BofAML Jersey Holdings Limited | 2 | n/a | n/a | n/a |
| 4 | BofAML EMEA Holdings ² Limited | 3 | n/a | n/a | n/a |
| 5 | ML UK Capital Holdings Limited | 4 | n/a | n/a | n/a |
| 6 | Merrill Lynch International | 5 | n/a | n/a | n/a |
| 7 | BAC North America Holding Company | 2 | n/a | n/a | n/a |
| 8 | Bank of America, National Association | 7 | n/a | n/a | n/a |
| 9 | BofA Securities Inc. | 2 | n/a | n/a | n/a |
| 10 | Merrill Lynch Professional Clearing Corp. | 9 | n/a | n/a | n/a |

9. In case of proxy voting

Date of general meeting: N/A

Voting rights after general meeting:

10. Other useful information

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ISIN(s): AT0000BAWAG2 (Share)

Stock Exchange(s): Official Trade in Vienna



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