

SHARE BUYBACK PROGRAM 2022 - TRANSFERS

Announcement pursuant to section 65 para 1a und para 1b of the Austrian Stock Corporation Act (*Aktiengesetz*) and section 119 para 9 Stock Exchange Act (*Börsengesetz*) in connection with sections 4 et seq Publication Regulation (*Veröffentlichungsverordnung 2018*)

VIENNA, February 13, 2023 – Today, the Management Board of BAWAG Group AG (BAWAG) decided to transfer treasury shares pursuant to the conditions set forth below. BAWAG reserves the right to terminate this transfer program at any time.

Date of the authorization resolution by the general meeting

March 28, 2022

Date of the publication of the authorization resolution

March 28, 2022

Start and anticipated duration of the share transfer program

February 16, 2023, until March 28, 2027

Type of shares

Bearer shares (ISIN: AT0000BAWAG2)

Envisaged volume

Up to 299,705 shares (equals 0,36% of the share capital)

Price limits

Share transfers will be made for no consideration (€ 0 per share)

Form of transfers

Outside of stock exchange

Purpose of transfers

Remuneration purposes (Art 5 para 2 lit c Market Abuse Regulation)

Implications on the stock exchange listing

None

Notice pursuant to section 5 para 4 Publication Regulation (*Veröffentlichungsverordnung 2018*):

The details to be published pursuant to Section 7 Publication Regulation 2018 regarding transactions carried out within the share transfer program and any changes to the share transfer program which have to be published pursuant to Section 6 Publication Regulation 2018 will be published on BAWAG Group AG's website (<https://www.bawaggroup.com/BAWAGGROUP/IR/EN>).

This announcement does not constitute a public offer for the acquisition of BAWAG Group AG shares and does not constitute an obligation of the company or any of its affiliates to accept offers to purchase BAWAG Group AG shares.

Contact us:

Financial Community:

Jutta Wimmer (Head of Investor Relations)

Phone: +43 (0) 5 99 05-22474

IR-Hotline: +43 (0) 5 99 05-34444

e-mail: investor.relations@bawaggroup.com