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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta033/29.09.2021/22:00) - Release of Announcement according to article 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Steven A. Tananbaum

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

GoldenTree HoldCo Lux 1 S.à.r.l.

GoldenTree HoldCo Lux 2 S.à.r.l.

GoldenTree HoldCo Lux 3 S.à.r.l.

GoldenTree Asset Management Dutch BV

GN3 SIP LP

### 5. Date on which threshold was crossed or reached

28.09.2021

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	12.06	0.00	12.06	89,142,237
Position of previous notification	21.82	0.0	21.82	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
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AT0000BAWAG2	0	10,753,214	0.00	12.06
<b>Total:</b>		<b>10,753,214</b>		<b>12.06</b>

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	City of New York Group Trust	3			
7	GT NM, L.P.	3			
8	GoldenTree Partners, II, L.P.	3			

9	GoldenTree Offshore Intermediate Fund, L.P	3			
10	GoldenTree Partners (100), L.P.	3			
11	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
12	GTAM TS Investment LLC	3			
13	GoldenTree Select Partners, L.P	3			
14	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
15	GoldenTree Distressed Master Fund III Ltd.	3			
16	GoldenTree Distressed Onshore Master Fund III LP	3			
17	GT G Distressed Fund 2020 LP	3			
18	Ginkgo Tree, LLC	3			
19	GT Credit Fund LP	3			
20	GoldenTree Multi Sector-C LP	3			
21	GoldenTree Partners LP	3			

22	Louisiana State Employees Retirement System	3			
23	Crown Managed Accounts SPC Crown/GT Segregated Portfolio	3			
24	MA Multi-Sector Opportunistic Fund, LP	3			
25	Guadalupe Fund	3			
26	GoldenTree V1 Master Fund, L.P.	3			
27	GoldenTree Credit Opportunities Master Fund Ltd.	3			
28	Golden Tree Asset Management Lux LLC (Delaware)	3			
29	Golden Tree Asset Management Lux II S.à.r.l.	28			
30	Golden Tree Asset Management Lux S.à.r.l.	29			
31	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund	3			
32	GoldenTree ParentCo 3 S.à.r.l.	3,13,14,18,21,3 1			

33	GoldenTree ParentCo 2 S.à.r.l.	3,9,13,14,18,26			
34	GoldenTree Distressed Debt Fund. LP	3			
35	GoldenTree ParentCo 1 S.à.r.l.	3,4,5,6,7,8,9,10, 11,12,13,14,15, 16,17,18,19,20, 21,22,23,24,25, 26,34			
36	GN3 SIP LP	3	1.10		1.10
37	GoldenTree Asset Management Dutch BV	30	6.86		6.86
38	GoldenTree HoldCo Lux 3 S.à.r.l.	32	1.45		1.45
39	GoldenTree HoldCo Lux 2 S.à.r.l.	33	1.83		1.83
40	GoldenTree HoldCo Lux 1 S.à.r.l.	35	0.82		0.82

## 9. In case of proxy voting

Date of general meeting: N/A

## 10. Additional Information

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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