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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## **BAWAG Group AG: Release according to art. 135 section 2 BörseG**

Vienna (pta023/18.11.2019/23:00) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### **1. Issuer:**

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### **2. Reason for notification:**

Acquisition / disposal of shares with voting rights

### **3. Details of person subject to the notification obligation**

Name: Steven A. Tananbaum

### **4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3**

GoldenTree HoldCo Lux 1 S.à.r.l.

GoldenTree HoldCo Lux 2 S.à.r.l.

GoldenTree HoldCo Lux 3 S.à.r.l.

GoldenTree Asset Management Dutch BV

GN3 SIP LP

Stichting PGGM Depositary

### **5. Date on which threshold was crossed or reached**

12.11.2019

### **6. Total positions**

	<b>% of voting rights attached to shares (total of 7.a.)</b>	<b>% of voting rights through instruments (total of 7.b.1 + 7.b.2)</b>	<b>total of both in % (7.a. + 7.b.)</b>	<b>total number of voting rights of issuer</b>
<b>Resulting situation on the date on which threshold was crossed / reached</b>	24.97	0.00	24.97	100,000,000
<b>Position of previous notification</b>	25.69		25.69	

### **7. Notified details of the resulting situation**

#### **7.a. Voting rights attached to shares**

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	24,973,335	0	24.97	0.00
<b>Total:</b>		<b>24,973,335</b>		<b>24.97</b>

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	City of New York Group Trust	3			
7	GT NM, L.P.	3			

8	GoldenTree Partners, II, L.P.	3			
9	GoldenTree Offshore Intermediate Fund II, L.P.	3			
10	GoldenTree Partners (100), L.P.	3			
11	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
12	GTAM TS Investment LLC	3			
13	GoldenTree Select Partners, L.P.	3			
14	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
15	GoldenTree Entrust Onshore Customized Portfolio LP	3			
16	GoldenTree Entrust Intermediate Fund SPC	3			
17	GoldenTree E Distressed Debt Fund II LP	3			
18	GoldenTree E Distressed Debt Master Fund II LP	3			
19	GoldenTree Credit Opportunities Master Fund, Ltd	3			

20	Golden Tree Asset Management Lux LLC	3			
21	Golden Tree Asset Management Lux II S.à.r.l.	20			
22	Golden Tree Asset Management Lux S.à.r.l.	21			
23	GoldenTree Partners, LP	3			
24	GoldenTree ParentCo 3 S.à.r.l.	23			
25	GoldenTree Offshore Intermediate Fund. L.P.	3			
26	GoldenTree ParentCo 2 S.à.r.l.	25			
27	GoldenTree Entrust Distressed Debt Fund, LP	3			
28	GoldenTree EnTrust Distressed Debt Master Fund, LP	3			
29	GoldenTree Distressed Debt Fund. LP	3			
30	GoldenTree Distressed Debt Master Fund. LP	3			
31	GoldenTree ParentCo 1 S.à.r.l.	27,28,29,30			

32	Stichting PGGM Depository	3	0.02		0.02
33	GN3 SIP LP	3	2.53		2.53
34	GoldenTree Asset Management Dutch BV	22	5.69		5.69
35	GoldenTree HoldCo Lux 3 S.à.r.l.	24	4.81		4.81
36	GoldenTree HoldCo Lux 2 S.à.r.l.	26	5.73		5.73
37	GoldenTree HoldCo Lux 1 S.à.r.l.	31	6.19		6.19

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

Note: The majority of the disposals of shares made by GoldenTree Asset Management Dutch BV have not been sold in the market but rather distributed in kind to a party not controlled by Mr. Steven A. Tananbaum, reflecting the investor's shorter term orientation.

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