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Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

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Announcement according to article 135 section 3 BörseG

BAWAG Group AG: Notification pursuant to Section 135 Para 3 Austrian Stock Exchange Act

Wien (pta035/03.12.2019/23:15) - BAWAG Group AG (the "Company") acquired 10,857,763 own shares via a voluntary tender offer on 29 November 2019. This corresponds to approximately 10.86% of the Company's voting rights. These shares were acquired for the purpose of their cancellation pursuant to Section 65 Para 1 no 6 in conjunction with Section 192 Para 3 Austrian Stock Corporation Act.

Thus, the thresholds of 5% and 10% pursuant to Section 135 Para 3 Austrian Stock Exchange Act were exceeded on 29 November 2019.

emitter: BAWAG Group AG
Wiedner Gürtel 11
1100 Wien
Austria

contact person: BAWAG Group Investor Relations
phone: +43 (0)59905-34444
e-mail: investor.relations@bawaggroup.com
website: www.bawaggroup.com
ISIN(s): AT0000BAWAG2 (share)
stock exchanges: official trade in Vienna



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