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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to art. 135 section 2 BörseG

Vienna (pta041/03.12.2019/23:15) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Stephen A. Feinberg

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Promontoria 212 B.V.

Promontoria 213 B.V.

Promontoria 215 B.V.

### 5. Date on which threshold was crossed or reached

29.11.2019

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	8.51	0.00	8.51	100,000,000
Position of previous notification	12.23	0	12.23	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	8,514,767	0	8.51	0.00

<b>Total:</b>		<b>8,514,767</b>		<b>8.51</b>
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#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stephen A. Feinberg				
2	Cerberus Institutional Associates, LLC (Delaware)	1			
3	Cerberus Institutional Partners, L.P. Series Three (Delaware)	2			
4	Cerberus Series Three Holdings, LLC (Delaware)	3			
5	Promontoria 39 Coöperatie U.A. (Netherlands)	4			
6	Feinberg Family GP, L.P. (Delaware)	1			
7	Partridge Hill Overseas Management, L.P. (Delaware)	6			

8	Partridge Hill Overseas Management, LLC (Delaware)	7			
9	Cerberus International, Ltd. (Bahamas)	8			
10	Promontoria 37 Coöperatie U.A. (Netherlands)	9			
11	Cerberus Institutional Associates, L.L.C. (Delaware)	1			
12	Cerberus Institutional Partners, L.P. Series Four (Delaware)	11			
13	Cerberus Series Four Holdings, L.L.C. (Delaware)	12			
14	Promontoria 36 Coöperatie U.A. (Netherlands)	13			
15	Promontoria Holding 215 B.V.	5	2.69		2.69
16	Promontoria Holding 213 B.V.	10	2.69		2.69
17	Promontoria Holding 212 B.V.	14	3.13		3.13

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

Transfer of shares in the course of BAWAG Group AG's tender offer dated 21/25 October 2019

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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