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*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to art. 135 section 2 BörseG

Vienna (pta045/09.12.2019/23:45) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Stephen A. Feinberg

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Promontoria Holding 212 B.V.

Promontoria Holding 213 B.V.

Promontoria Holding 215 B.V.

### 5. Date on which threshold was crossed or reached

05.12.2019

### 6. Total positions

|  | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|--|---|---|----------------------------------|---|
| Resulting situation on the date on which threshold was crossed / reached | 1.54  | 0.00  | 1.54                             | 89,142,237                              |
| Position of previous notification  | 8.51  |   | 8.51                             |   |

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

| ISIN code    | absolute direct (Sec 130 BörseG 2018) | absolute indirect (Sec 133 BörseG 2018) | in % direct (Sec 130 BörseG 2018) | in % indirect (Sec 133 BörseG 2018) |
|--------------|---------------------------------------|---|-----------------------------------|-------------------------------------|
| AT0000BAWAG2 | 1,375,905                             | 0                                       | 1.54                              | 0.00                                |

|               |  |           |  |      |
|---------------|--|-----------|--|------|
| <b>Total:</b> |  | 1,375,905 |  | 1.54 |
|---------------|--|-----------|--|------|

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------|-----------------|------------------------|--------------------|
|                    |                 | <b>Total:</b>   |                        |                    |

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Physical /Cash Settlement | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------|-----------------|---------------------------|------------------------|--------------------|
|                    |                 |                 | <b>Total:</b>             |                        |                    |

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name  | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1   | Stephen A. Feinberg   |                            |                          |   |                   |
| 2   | Cerberus Institutional Associates, L.L.C. (Delaware)          | 1                          |                          |   |                   |
| 3   | Cerberus Institutional Partners, L.P. Series Three (Delaware) | 2                          |                          |   |                   |
| 4   | Cerberus Series Three Holdings, L.L.C. (Delaware)             | 3                          |                          |   |                   |
| 5   | Promontoria 39 Coöperatie U.A. (Netherlands)                  | 4                          |                          |   |                   |
| 6   | Feinberg Family GP, L.P. (Delaware)                           | 1                          |                          |   |                   |
| 7   | Partridge Hill Overseas Management, L.P. (Delaware)           | 6                          |                          |   |                   |

|    |  |    |      |  |      |
|----|--|----|------|--|------|
| 8  | Partridge Hill Overseas Management L.L.C. (Delaware)         | 7  |      |  |      |
| 9  | Cerberus International, Ltd. (Bahamas)                       | 8  |      |  |      |
| 10 | Promontoria 37 Coöperatie U.A. (Netherlands)                 | 9  |      |  |      |
| 11 | Cerberus Institutional Associates, L.L.C. (Delaware)         | 1  |      |  |      |
| 12 | Cerberus Institutional Partners, L.P. Series Four (Delaware) | 11 |      |  |      |
| 13 | Cerberus Series Four Holdings, L.L.C. (Delaware)             | 12 |      |  |      |
| 14 | Promontoria 36 Coöperatie U.A. (Netherlands)                 | 13 |      |  |      |
| 15 | Promontoria Holding 215 B.V.                                 | 5  | 0.49 |  | 0.49 |
| 16 | Promontoria Holding 213 B.V.                                 | 10 | 0.49 |  | 0.49 |
| 17 | Promontoria Holding 212 B.V.                                 | 14 | 0.57 |  | 0.57 |

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

emitter: BAWAG Group AG  
Wiedner Gürtel 11  
1100 Wien  
Austria

contact person: BAWAG Group Investor Relations

phone: +43 (0)59905-34444

e-mail: [investor.relations@bawaggroup.com](mailto:investor.relations@bawaggroup.com)

website: [www.bawaggroup.com](http://www.bawaggroup.com)

ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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