

publication: 21.02.2018 23:40  
source: <http://adhoc.presstext.com/news/1519252800043>  
keywords: Company / Voting rights / BAWAG Group AG

*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to art. 135 section 2 BörseG

Vienna (pta040/21.02.2018/23:40) - Release of Announcement according to art. 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiesingerstraße 4, 1010 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Stephen A. Feinberg

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Promontoria Holding 212 B.V.

Promontoria Holding 213 B.V.

Promontoria Holding 215 B.V.

### 5. Date on which threshold was crossed or reached

20.02.2018

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	35.10	0.00	35.10	100,000,000
Position of previous notification	35,10		35,10	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
AT0000BAWAG2	35,098,312	0	35.10	0.00
<b>Total:</b>		<b>35,098,312</b>		<b>35.10</b>

**7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG**

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

**7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG**

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

**8. Information in relation to the person subject to the notification obligation**

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stephen A. Feinberg				
2	Cerberus Institutional Associates, L.L.C. (Delaware)	1			
3	Cerberus Institutional Partners, L.P. Series Three (Delaware)	2			
4	Cerberus Series Three Holdings, LLC (Delaware)	3			
5	Promontoria 39 Coöperatie U.A. (Netherlands)	4			
6	Feinberg Family GP, L.P. (Delaware)	1			
7	Partridge Hill Overseas Management, L.P. (Delaware)	6			

8	Partridge Hill Overseas Management, LLC (Delaware)	7			
9	Cerberus International, Ltd. (Bahamas)	8			
10	Promontoria 37 Coöperatie U.A. (Netherlands)	9			
11	Cerberus Institutional Associates, L.L.C. (Delaware)	1			
12	Cerberus Institutional Partners, L.P. Series Four (Delaware)	11			
13	Cerberus Series Four Holdings, LLC (Delaware)	12			
14	Promontoria 36 Coöperatie U.A. (Netherlands)	13			
15	Promontoria Holding 215 B.V.	5	11.10		11.10
16	Promontoria Holding 213 B.V.	10	11.10		11.10
17	Promontoria Holding 212 B.V.	14	12.90		12.90

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

Transfer of shares as a result of mergers of Promontoria Holding 214 B.V. into Promontoria Holding 213 B.V. and Promontoria Holding 216 B.V. into Promontoria Holding 215 B.V., respectively.

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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