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Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to art. 93 section 2 BörseG

Vienna (pta030/31.10.2017/23:36) - Release of Announcement according to art. 93 section 2 BörseG
Notification of Major Holdings

1. Issuer:

BAWAG Group AG, Wiesingerstraße 4, 1010 Wien, Austria

2. Reason for notification:

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3. Details of person subject to the notification obligation

Name: Steven A. Tananbaum

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

GoldenTree HoldCo Lux 1 S.à.r.l.

GoldenTree HoldCo Lux 2 S.à.r.l.

GoldenTree HoldCo Lux 3 S.à.r.l.

GoldenTree Asset Management Dutch BV

GN3 SIP LP

Stichting PGGM Depository

5. Date on which threshold was crossed or reached

24.10.2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	38.80	0.00	38.80	100,000,000
Position of previous notification				

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
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AT0000BAWAG2	38,796,788	0	38.80	0.00
Total:		38,796,788		38.80

7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	City of New York Group Trust	3			
7	GT NM, L.P.	3			
8	GoldenTree Partners, II, L.P.	3			

9	GoldenTree Offshore Intermediate Fund II, L.P	3			
10	GoldenTree Partners (100), L.P.	3			
11	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
12	GTAM TS Investment LLC	3			
13	GoldenTree Select Partners, L.P.	3			
14	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
15	GoldenTree Entrust Onshore Customized Portfolio LP	3			
16	GoldenTree Entrust Intermediate Fund SPC	3			
17	GoldenTree E Distressed Debt Fund II LP	3			
18	GoldenTree E Distressed Debt Master Fund II LP	3			
19	GoldenTree Credit Opportunities Master Fund, Ltd.	3			

20	Golden Tree Asset Management Lux LLC	3			
21	Golden Tree Asset Management Lux II S.à.r.l	20			
22	Golden Tree Asset Management Lux S.à.r.l.	21			
23	GoldenTree Partners, LP	3			
24	GoldenTree ParentCo 3 S.à.r.l.	23			
25	GoldenTree Offshore Intermediate Fund. L.P.	3			
26	GoldenTree ParentCo 2 S.à.r.l.	25			
27	GoldenTree Entrust Distressed Debt Fund, LP	3			
28	GoldenTree EnTrust Distressed Debt Master Fund, LP	3			
29	GoldenTree Distressed Debt Fund. LP	3			
30	GoldenTree Distressed Debt Master Fund. LP	3			
31	GoldenTree ParentCo 1 S.à.r.l.	26,27,28,29,30			

32	Stichting PGGM Depository	3	0.86		0.86
33	GN3 SIP LP	3	3.94		3.94
34	GoldenTree Asset Management Dutch BV	22	8.80		8.80
35	GoldenTree HoldCo Lux 3 S.à.r.l.	24	7.21		7.21
36	GoldenTree HoldCo Lux 2 S.à.r.l.	26	8.43		8.43
37	GoldenTree HoldCo Lux 1 S.à.r.l.	31	9.56		9.56

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Initial admission to trading to regulated market.

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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