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Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to art. 93 section 2 BörseG

Vienna (pta037/31.10.2017/23:40) - Release of Announcement according to art. 93 section 2 BörseG
Notification of Major Holdings

1. Issuer:

BAWAG Group AG, Wiesingerstraße 4, 1010 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Stephen Feinberg

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Promontoria Holding 212 B.V.

Promontoria Holding 213 B.V.

Promontoria Holding 214 B.V.

Promontoria Holding 215 B.V.

Promontoria Holding 216 B.V.

5. Date on which threshold was crossed or reached

30.10.2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	35.10	0.00	35.10	100,000,000
Position of previous notification	55,66		55,66	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
AT0000BAWAG2	35,098,312	0	35.10	0.00

Total:		35,098,312		35.10
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7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stephen Feinberg				
2	Partridge Hill SPV Management LLC (Delaware)	1			
3	Cerberus International SPV, Ltd. (Cayman)	2			
4	Promontoria 40 Coöperatie U.A. (Netherlands)	3			
5	Cerberus Institutional Partners, L.P. Series Three (Delaware)	17			
6	Cerberus Series Three Holdings, LLC (Delaware)	5			
7	Promontoria 39 Coöperatie U.A. (Netherlands)	6			

8	Cerberus Associates Holdings, LLC (Delaware)	1			
9	Cerberus Associates, L.L.C. (Delaware)	8			
10	Cerberus Partners, L.P. (Delaware)	9			
11	Promontoria 38 Coöperatie U.A. (Netherlands)	10			
12	Feinberg Family GP, L.P. (Delaware)	1			
13	Partridge Hill Overseas Management, L.P. (Delaware)	12			
14	Partridge Hill Overseas Management, LLC (Delaware)	13			
15	Cerberus International, Ltd. (Bahamas)	14			
16	Promontoria 37 Coöperatie U.A. (Netherlands)	15			
17	Cerberus Institutional Associates, L.L.C. (Delaware)	1			
18	Cerberus Institutional Partners, L.P. Series Four (Delaware)	17			
19	Cerberus Series Four Holdings, LLC (Delaware)	18			

20	Promontoria 36 Coöperatie U.A. (Netherlands)	19			
21	Promontoria Holding 216 B.V.	4	4.72		4.72
22	Promontoria Holding 215 B.V	7	6.38		6.38
23	Promontoria Holding 214 B.V	11	4.63		4.63
24	Promontoria Holding 213 B.V.	16	6.45		6.45
25	Promontoria Holding 212 B.V	20	12.91		12.91

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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