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Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)

## BAWAG Group AG: Release according to art. 93 section 2 BörseG

Vienna (pta038/31.10.2017/23:40) - Release of Announcement according to art. 93 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiesingerstraße 4, 1010 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Steven A. Tananbaum

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

GoldenTree HoldCo Lux 1 S.à.r.l.

GoldenTree HoldCo Lux 2 S.à.r.l.

GoldenTree HoldCo Lux 3 S.à.r.l.

GoldenTree Asset Management Dutch BV

GN3 SIP LP

Stichting PGGM Depositary

### 5. Date on which threshold was crossed or reached

30.10.2017

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	25.69	0.00	25.69	100,000,000
Position of previous notification	38,80		38,80	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
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AT0000BAWAG2	25,688,389	0	25.69	0.00
<b>Total:</b>		<b>25,688,389</b>		<b>25.69</b>

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	City of New York Group Trust	3			
7	GT NM, L.P.	3			
8	GoldenTree Partners, II, L.P.	3			

9	GoldenTree Offshore Intermediate Fund II, L.P	3			
10	GoldenTree Partners (100), L.P.	3			
11	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
12	GTAM TS Investment LLC	3			
13	GoldenTree Select Partners, L.P	3			
14	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
15	GoldenTree Entrust Onshore Customized Portfolio LP	3			
16	GoldenTree Entrust Intermediate Fund SPC	3			
17	GoldenTree E Distressed Debt Fund II LP	3			
18	GoldenTree E Distressed Debt Master Fund II LP	3			
19	GoldenTree Credit Opportunities Master Fund, Ltd	3			

20	Golden Tree Asset Management Lux LLC	3			
21	Golden Tree Asset Management Lux II S.à.r.l.	20			
22	Golden Tree Asset Management Lux S.à.r.l.	21			
23	GoldenTree Partners, LP	3			
24	GoldenTree ParentCo 3 S.à.r.l.	23			
25	GoldenTree Offshore Intermediate Fund. L.P.	3			
26	GoldenTree ParentCo 2 S.à.r.l.	25			
27	GoldenTree Entrust Distressed Debt Fund, LP	3			
28	GoldenTree EnTrust Distressed Debt Master Fund, LP	3			
29	GoldenTree Distressed Debt Fund. LP	3			
30	GoldenTree Distressed Debt Master Fund. LP	3			
31	GoldenTree ParentCo 1 S.à.r.l.	27,28,29,30			

32	Stichting PGGM Depository	3	0.57		0.57
33	GN3 SIP LP	3	2.61		2.61
34	GoldenTree Asset Management Dutch BV	22	5.82		5.82
35	GoldenTree HoldCo Lux 3 S.à.r.l.	24	4.78		4.78
36	GoldenTree HoldCo Lux 2 S.à.r.l.	26	5.58		5.58
37	GoldenTree HoldCo Lux 1 S.à.r.l.	31	6.33		6.33

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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