



Voting results for the annual general meeting of BAWAG Group AG on 30 April 2019

Agenda item 2:

Resolution on the appropriation of profit

Presence: 377 shareholders with 86,405,105 votes.

Number of shares voting valid: 86,305,105

Those correspond to this portion of the registered capital: 86.31 %

Total number of valid votes: 86,305,105

FOR-Votes 374 shareholders with 86,304,970 votes.

AGAINST-Votes 2 shareholders with 135 votes.

ABSTENTIONS 1 shareholder with 100,000 votes.

Agenda item 3:

Resolution on granting discharge to the members of the Management Board with regard to the financial year 2018

Presence: 377 shareholders with 86,405,105 votes.

Number of shares voting valid: 86,280,636

Those correspond to this portion of the registered capital: 86.28 %

Total number of valid votes: 86,280,636

FOR-Votes 372 shareholders with 86,249,036 votes.

AGAINST-Votes 1 shareholder with 31,600 votes.

ABSTENTIONS 4 shareholders with 124,469 votes.

Agenda item 4:

Resolution on granting discharge to the members of the Supervisory Board with regard to the financial year 2018

Presence: 377 shareholders with 86,405,105 votes.

Number of shares voting valid: 86,280,636

Those correspond to this portion of the registered capital: 86.28 %

Total number of valid votes: 86,280,636

FOR-Votes 368 shareholders with 85,965,838 votes.

AGAINST-Votes 5 shareholders with 314,798 votes.

ABSTENTIONS 4 shareholders with 124,469 votes.

Agenda item 5:

Appointment of the auditor and the group auditor for audit of the annual financial statements and the consolidated financial statements for the financial year 2020

Presence: 377 shareholders with 86,405,105 votes.

Number of shares voting valid: 86,305,105

Those correspond to this portion of the registered capital: 86.31 %

Total number of valid votes: 86,305,105

FOR-Votes 375 shareholders with 86,266,355 votes.

AGAINST-Votes 1 shareholder with 38,750 votes.

ABSTENTIONS 1 shareholder with 100,000 votes.

Agenda item 6

Resolution to authorize the Management Board

a. to acquire the Company's own shares pursuant to Section 65 Para 1 no 8 and Para 1a and 1b Austrian Stock Corporation Act (AktG) via the stock exchange, a public offer or over-the-counter, also with the exclusion of pro rata shareholder rights of re-purchase (reverse exclusion of subscription rights),

b. to decide on any other mode of transferring the Company's own shares pursuant to Section 65 Para 1b AktG, i.e. other than via the stock exchange or a public offer, while applying mutatis mutandis the rules on the exclusion of shareholder subscription rights,

c. to reduce the share capital by canceling these treasury shares with no further resolution of the General Meeting,

d. all of the above (a. through c.) whilst revoking the corresponding authorization in accordance with the resolution on item 3 of the agenda adopted by the General Meeting on September 15, 2017.

Presence: 376 shareholders with 86,404,405 votes.

Number of shares voting valid: 86,301,714

Those correspond to this portion of the registered capital: 86.30 %

Total number of valid votes: 86,301,714

FOR-Votes 365 shareholders with 86,228,951 votes.

AGAINST-Votes 4 shareholders with 72,763 votes.

ABSTENTIONS 7 shareholders with 102,691 votes.

Agenda item 7

Resolution to reduce the Company's share capital by the way of cancelation of own shares to be acquired by the Company pursuant to Section 192 Para 3 AktG in conjunction with Section 65 Para 1 No 6 AktG from EUR 100,000,000.00 by up to EUR 20,000,000.00 to up to EUR 80,000,000.00, whereas the shares to be canceled may also be acquired with the exclusion of pro rata shareholder rights of re-purchase (reverse exclusion of subscription rights).

Presence: 376 shareholders with 86,404,405 votes.

Number of shares voting valid: 86,404,260

Those correspond to this portion of the registered capital: 86.40 %

Total number of valid votes: 86,404,260

FOR-Votes 370 shareholders with 86,333,810 votes.

AGAINST-Votes 3 shareholders with 70,450 votes.

ABSTENTIONS 3 shareholders with 145 votes.

Agenda item 8

Resolution to revoke the existing authorized capital and to authorize the Management Board to increase the Company's share capital by up to EUR 40,000,000.00 in exchange for cash and/or contribution-in-kind, also with the exclusion of the shareholders' subscription right, and to amend the Company's Articles of Association in Section 5.

Presence: 376 shareholders with 86,404,405 votes.

Number of shares voting valid: 86,303,574

Those correspond to this portion of the registered capital: 86.30 %

Total number of valid votes: 86,303,574

FOR-Votes 83 shareholders with 73,652,261 votes.

AGAINST-Votes 290 shareholders with 12,651,313 votes.

ABSTENTIONS 3 shareholders with 100,831 votes.

Agenda item 9

Resolution to conditionally increase the Company's share capital pursuant to Section 159 Para 2 No 1 AktG by up to EUR 10,000,000.00 and to amend the Company's Articles of Association in Section 5.

Presence: 376 shareholders with 86,404,405 votes.

Number of shares voting valid: 86,303,584

Those correspond to this portion of the registered capital: 86.30 %

Total number of valid votes: 86,303,584

FOR-Votes 141 shareholders with 75,437,932 votes.

AGAINST-Votes 233 shareholders with 10,865,652 votes.

ABSTENTIONS 2 shareholders with 100,821 votes.

Agenda item 10

Resolution to authorize the Management Board pursuant to Section 174 Para 2 AktG to issue convertible bonds with the exclusion of the shareholders' subscription right.

Presence: 375 shareholders with 86,404,305 votes.

Number of shares voting valid: 86,303,484

Those correspond to this portion of the registered capital: 86.30 %

Total number of valid votes: 86,303,484

FOR-Votes 147 shareholders with 75,600,429 votes.

AGAINST-Votes 226 shareholders with 10,703,055 votes.

ABSTENTIONS 2 shareholders with 100,821 votes.

Agenda item 11

Resolution to authorize the Management Board pursuant to Section 174 Para 2 AktG to issue participating bonds, participation rights or other instruments according to Section 174 AktG with the exclusion of the shareholders' subscription right.

Presence: 375 shareholders with 86,404,305 votes.

Number of shares voting valid: 86,304,305

Those correspond to this portion of the registered capital: 86.30 %

Total number of valid votes: 86,304,305

FOR-Votes 372 shareholders with 86,265,355 votes.

AGAINST-Votes 2 shareholders with 38,950 votes.

ABSTENTIONS 1 shareholder with 100,000 votes.

Agenda item 12

Amendment of the Company's Articles of Association in Section 10.

Presence: 375 shareholders with 86,404,305 votes.

Number of shares voting valid: 86,283,389

Those correspond to this portion of the registered capital: 86.28 %

Total number of valid votes: 86,283,389

FOR-Votes 69 shareholders with 69,659,413 votes.

AGAINST-Votes 300 shareholders with 16,623,976 votes.

ABSTENTIONS 6 shareholders with 120,916 votes.