

# BAWAG GROUP AG: SHARE BUYBACK PROGRAM COMPLETED

## Publication pursuant to Sec. 7 para 4 in conjunction with Sec. 7 para 2 Publication Regulation 2018

**VIENNA, 8 November 2018** – The Managing Board of BAWAG Group AG has resolved on 27 June 2018 to carry out a share buyback program with a volume of up to 1,285,000 BAWAG Group AG shares for a total consideration of up to € 70 million.

The Managing Board of BAWAG Group AG hereby announces that this share buyback program was completed on 7 November 2018 because the maximum buyback volume of 1,285,000 shares (equals 1.285% of the share capital) was reached.

### Overview of the result of the share buyback program

#### **Repurchased volume (number of shares) (purchase via the stock exchange)**

1,285,000 shares

#### **Shares repurchased as portion of the share capital**

1.285%

#### **Highest price per share paid**

41.86 €

#### **Highest price per share paid**

36.26 €

#### **Weighted average price paid per share**

39.66 €

#### **Value of repurchased shares**

50,960,754 €

#### **Completion of share buyback program**

The share buyback program was completed on 7 November 2018.

#### Notice pursuant to Sec 5 para 4 Publication Regulation 2018 (VeröffentlichungsV):

The details to be published pursuant to Sec 7 Publication Regulation 2018 regarding transactions carried out within the share buyback program and any changes to the share buyback which have to be published pursuant to Sec 6 Publication Regulation 2018 were published on BAWAG Group AG's website (<https://www.bawagroup.com/sharebuyback>).

This announcement does not constitute a public offer for the acquisition of BAWAG Group AG shares and does not constitute an obligation of the company or any of its affiliates to accept offers to purchase BAWAG Group AG shares.

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