

BAWAG GROUP AG: € 325 MILLION SHARE BUYBACK PROGRAM COMPLETED

VIENNA, Austria – November 29, 2022 – The Management Board of BAWAG Group AG (BAWAG) hereby publishes the following announcement pursuant to section 7 para 4 Austrian Publication Ordinance (*Veröffentlichungsverordnung 2018*):

BAWAG launched its € 325 million share buyback program on 25 July 2022 in accordance with section 65 para 1 item 8 of the Austrian Stock Corporation Act (*Aktiengesetz*) and based on the authorization granted by its AGM on 28 March 2022. This share buyback program was completed on 25 November 2022.

Overview of the share buyback program

Number of shares acquired:	6,941,942 shares
via Vienna Stock Exchange	3,615,467 shares
via Multilateral Trading Facilities	3,326,475 shares
Percentage of share capital	7.787%
Highest price paid for a share acquired via:	
Vienna Stock Exchange	€ 51.70
Multilateral Trading Facilities	€ 51.75
Lowest price paid for a share acquired via:	
Vienna Stock Exchange	€ 42.40
Multilateral Trading Facilities	€ 42.40
Weighted average price of the total shares acquired:	
Vienna Stock Exchange	€ 46.75
Multilateral Trading Facilities	€ 46.89
Total value of acquired shares	€ 324,999,964
Date of completion	25 November 2022

About BAWAG Group

BAWAG Group AG is a publicly listed holding company headquartered in Vienna, Austria, serving 2.1 million retail, small business, corporate, real estate and public sector customers across Austria, Germany, Switzerland, Netherlands, Western Europe, and the United States. The Group operates under various brands and across multiple channels offering comprehensive savings, payment, lending, leasing, investment, building society, factoring and insurance products and services. Our goal is to deliver simple, transparent, and affordable financial products and services that our customers need.

BAWAG Group's Investor Relations website <https://www.bawaggroup.com/ir> contains further information, including financial and other information for investors.

Contact:

Financial Community:

Jutta Wimmer (Head of Investor Relations)
Tel: +43 (0) 5 99 05-22474

IR Hotline: +43 (0) 5 99 05-34444
E-mail: investor.relations@bawaggroup.com

Media:

Manfred Rapolter (Head of Corporate Affairs)
Tel: +43 (0) 5 99 05-31210
E-mail: communications@bawaggroup.com

This text can also be downloaded from our website: <https://www.bawaggroup.com>