



Proxy

for the Annual General Meeting of BAWAG Group AG
Studio 44, Rennweg 44, 1038 Vienna
on 30 April 2019, 11:00 a.m. (Vienna Time)

IMPORTANT NOTICE: This Proxy does not entitle to participate in the Annual General Meeting. Contact the credit institution holding your securities on account to issue a deposit certificate pursuant to Sec. 10a of the Austrian Stock Corporation Act (AktG).

Record Date: 20 April 2019

Submission of Proxy: by 29 April 2019, 4:00 p.m. Vienna Time

1 Issuer (Shareholder)

First Name, Surname / Company name

Address

Date of birth / Register no.

Deposit account no.

Account maintaining credit institution

2 Proxy - Representative

General

I/We hereby authorize the person named below to execute the rights emerging from the security according to item 3 *. The named person is entitled to grant sub-power of attorney (*strike out if not applicable*).

First Name, Surname / Company name

Address

Date of birth, Registerno.

or for the proxy representative named by BAWAG Group AG

I/we hereby authorize Dr. Michael Knap, born 18 May, 1944, Feldmuehlgasse 22/4, 1130 Vienna, Austria, to execute the voting right. Dr. Knap is entitled to grant sub-power of attorney.

* Excluded from the transferral of power of attorney are BAWAG Group AG, their Management and Supervisory Board members.

3 for the following securities

No-par value shares (ISIN AT0000BAWAG2)

No. of shares

Entitled to attend, vote and execution of all other shareholder's rights.

Date

Signature / company

Signatures of all co-shareholders, if applicable

Please complete and return until 29 April 2019, 4:00 p.m. Vienna Time

- by **post / messenger** to

HV-Veranstaltungsservice GmbH, Koeppel 60, 8242 St. Lorenzen/Wechsel, Austria

- by **fax** to +43 (0)1 8900 500 72

- by **e-mail** to anmeldung.bawag@hauptversammlung.at (as scanned attachment; TIF, PDF, etc.),

or by post / messenger to Dr. Knap, respectively, or present the Proxy on the day of the General Meeting at the registration counter.

BAWAG Group AG reserves the right to verify the identity of the persons attending the meeting. We therefore ask the attendees to bring an official photo identification, if available the deposit certificate and the respective Proxy in either its original or replicate version. Entry may be denied if a person's identity cannot be verified. If the original of the Proxy appointment has already been sent to the above address, you will be able to expedite your admission by providing a copy of the proxy.