

BAWAG Group AG
Vienna, FN 269842 b
(the "**Company**")

AT0000BAWAG2

Dividend Announcement

In the Company's Annual General Meeting held on 28 March 2022, the distribution of a dividend for the financial year 2021 in the amount of EUR 3.00 per share entitled to receive a dividend, adding up to a maximum of EUR 267,014,400, was resolved.

Ex-dividend trading on the Vienna Stock Exchange begins as of 1 April 2022. Record date for the dividend will be 4 April 2022 and dividend payment date will be 5 April 2022.

The dividend payment is classified as a repayment of capital under Austrian tax law pursuant to Section 4 para 12 of the Austrian Income Tax Act.

Vienna, this March 2022

The Management Board