

BAWAG Group AG
Vienna, FN 269842 b
(the "**Company**")

AT0000BAWAG2

Dividend Announcement

In the Company's Annual General Meeting held on 27 August 2021, the distribution of a dividend for the financial year 2020 in the amount of EUR 4.7218 per share entitled to receive a dividend, adding up to a maximum of EUR 419,562,000.00, was resolved. This resolution was subject to conditions precedent which were fulfilled by 30 September 2021, end of day.

Ex-dividend trading on the Vienna Stock Exchange begins as of 6 October 2021. Record date for the dividend will be 7 October 2021 and dividend payment date will be 8 October 2021.

The dividend payment is classified as a repayment of capital under Austrian tax law pursuant to Section 4 para 12 of the Austrian Income Tax Act.

Vienna, this October 2021

The Management Board