

**Kim S. FENNEBRESQUE**

Personal Information

Year of birth: 1950  
Nationality: USA

Education

1975 LL.B., Vanderbilt University Law School  
1972 Bachelor of Arts, Trinity College

Professional Career

since 2009 Ally Financial Inc.  
2009 – 2010 Dahlman Rose & Company  
1999 – 2008 SG Cowen / Cowen Group  
1994 – 1999 UBS  
1991 – 1994 Lazard Frères  
1977 – 1991 The First Boston Corporation (now Credit Suisse)

Membership in supervisory boards and similar functions

- BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft
- Ally Financial Inc.
- Bluelix Holdings
- Albertsons Companies Inc
- Ribbon Communications

To demonstrate my technical qualification I refer to the curriculum vitae stated above, in which my previous and current professional and main other functions at the time of election are indicated. On the basis of my previous activities, in particular in the financial sector as well as in supervisory boards, I have gathered the relevant experience and knowledge and obtained the required professional qualifications for the activities in the supervisory board of BAWAG Group AG.

I herewith declare that there are no circumstances which might bias my ability to serve as member of the supervisory board of BAWAG Group AG in the meaning of Sec 87 (2) of the Stock Corporation Act.

April 2018

**Kim S. FENNEBRESQUE**