

publication: 09.08.2022 19:30  
source: <http://adhoc.presstext.com/news/1660066200700>  
keywords: Unternehmen / Beteiligungsmeldung / BAWAG Group AG

*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta030/09.08.2022/19:30) - Release of Announcement according to article 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Bank of America Corporation

City and country of registered office: Wilmington, DE, United States of America (USA)

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

### 5. Date on which threshold was crossed or reached

03.08.2022

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	1.63	2.87	4.50	89,142,237
Position of previous notification	1.97	2.18	3.80	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	0	1,456,186	0.00	1.63
<b>Total:</b>		<b>1,456,186</b>		<b>1.63</b>

### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
Right to recall	N/A	N/A	709	0.00
Rights of use	N/A	N/A	2,211	0.00
		<b>Total:</b>	<b>2,920</b>	

### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Swaps	19/10/2022 - 18/03/2026	N/A	Cash	2,556,308	2.87
			<b>Total:</b>	<b>2,556,308</b>	<b>2.87</b>

### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Bank of America Corporation				
2	NB Holding Corporation	1			
3	BofAML Jersey Holdings Limited	2			
4	BofAML EMEA Holdings 2 Limited	3			
5	ML UK Capital Holdings Limited	4			
6	Merrill Lynch International	5			
7	BAC North America Holding Company	2			

8	Bank of America, National Association	7			
9	BofA Securities Inc.	2			
10	Merrill Lynch Professional Clearing Corp.	9			

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

emitter: BAWAG Group AG  
Wiedner Gürtel 11  
1100 Wien  
Austria

contact person: BAWAG Group Investor Relations

phone: +43 (0)59905-34444

e-mail: investor.relations@bawaggroup.com

website: www.bawaggroup.com

ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



News transmitted by presstext.adhoc. The emitter is responsible for the content.