

Developments in Q3

September 2020

Developments in Q3 '20

CAPITAL & FUNDING

- P2R: Issued €175 million AT1 (5.125% coupon) and €200 million T2 (1.932% yield, ms +235bps) filling the P2R bucket and created additional RWA capacity
- Issued €750 million mortgage covered bond (10 years; ms +7bps)

REGULATORY CHARGES

- Increase in deposit insurance contribution related to the Commerzialbank fraud in Austria ... approximately €10 million additional charge in Q3 '20

RISK

- Extension of public moratorium through January 2021

OTHER

- FinCen papers: There is one transaction listed in relation with BAWAG P.S.K. from 2011 in the amount of \$2,131.
- No business in countries with elevated AML risk.



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