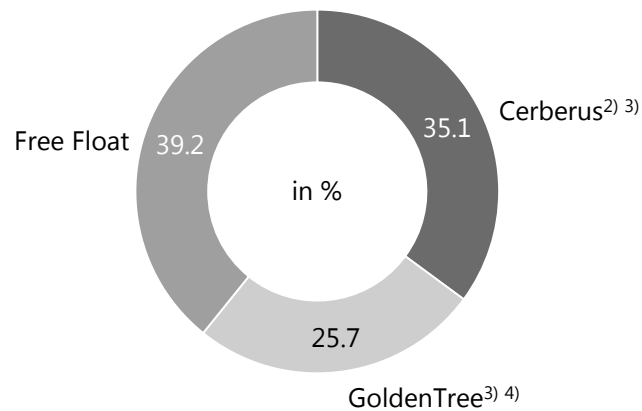


Shareholder structure of BAWAG Group AG

Split by investors¹⁾



Comments

- 1) Chart based on most recent major holdings notifications
- 2) Funds and accounts under management by Cerberus Capital Management, L.P. and its affiliates
- 3) De-consolidation agreement concluded with BAWAG Group AG
- 4) Several funds and accounts under management by, or whose holdings in BAWAG Group are subject to an investment management agreement with, GoldenTree Asset Management LP